

2020 Major IPO Performance



Chemcon Speciality Chemicals Ltd.





Quick Synopsis...

- Chemcon Chemicals is a leading manufacturer of Pharmaceutical chemicals and generates most of its revenue from this segment.
- Hetero Labs, Laurus Labs, Aurobindo Pharma, Lantech Pharmaceuticals, Macleods Pharma are the key customers of its Pharma chemical business.
- Interest for the IPO was tremendous. It was over-subscribed nearly 150 times. Listing gains were excellent too, but those who bought shares of the company on the listing day – would have incurred losses.

Route Mobile

01 Listing Date
21st September 2020

02 Offer Price (₹)
₹ 350

03 List Price (₹)
₹ 708



End Price 2020 (₹)
₹ 1099 04

Gain w.r.t End Price (%)
214 % 05

52 Week High / Low (₹)
₹ 1275 / ₹ 625 06



Quick Synopsis...

- Route Mobile was founded in 2004 and in its first few years of operation, the company used to provide SMS services.
- As the company grew, they expanded into automated service providers – which includes OTP or transactional messages you receive on your mobile phone, and other smart communication services in Voice and Email.
- The company claims to operate from more than 18 countries around the world and provides service to more than 30,000 clients.



Burger King

01 Listing Date
14th December 2020

02 Offer Price (₹)
₹ 60

03 List Price (₹)
₹ 115.35



End Price 2020 (₹)
₹ 175

Gain w.r.t End Price (%)
192 %

52 Week High / Low (₹)
₹ 213.80 / ₹ 60

04

05

06



Quick Synopsis...

- Burger King belongs to the Quick Service Restaurant (QSR) category of restaurants – which has other companies like Jubilant Food Works (Domino's) and Westlife Development (McDonald's)
- It was one of the most-hyped IPO's of 2020. Everyone wanted to subscribe to the Burger King IPO, especially retail investors.
- Since the company is loss-making, only 10% of the IPO was reserved for retail investors.



Rossari Biotech

01 Listing Date
23rd July 2020

02 Offer Price (₹)
₹ 425

03 List Price (₹)
₹ 669.25



End Price 2020 (₹)

₹ 936

04

Gain w.r.t End Price (%)

120 %

05

52 Week High / Low (₹)

₹ 1019 / ₹ 664

06



Quick Synopsis...

- Rossari Biotech is a manufacturer of textiles specialty chemicals. It provides customized solutions to the apparel, animal & poultry feed, and FMCG industries.
- The company operates in 18 countries including India, Bangladesh, Vietnam and Mauritius.
- Rossari Biotech also has two R&D facilities in Silvassa and Mumbai locations to focus on new product development, formulations, and cost competitiveness.



Happiest Minds

01 Listing Date
17th September 2020

02 Offer Price (₹)
₹ 166

03 List Price (₹)
₹ 350



End Price 2020 (₹)
₹ 344

04

Gain w.r.t End Price (%)
107 %

05

52 Week High / Low (₹)
₹ 394.95 / ₹ 307

06



Quick Synopsis...

- One of the reasons Happiest Minds generated the kind of hype it did, was because of its founder Ashok Soota – who served as the President of Wipro between 1984 to 1999 and then co-founded a successful IT company like Mindtree.
- Happiest Minds Ltd is a Bangalore based IT service provider company.
- The business of the company is divided into three categories; Digital Business Service (DBS), Product Engineering Service (PES) and Infrastructure and Management Security Service (IMSS).



MRS Bectors Food Specialities Ltd.





Quick Synopsis...

- Mrs. Bectors Food Specialities Ltd is one of the leading companies in the premium bakery segment and premium and mid-premium biscuit segment in North India.
- The company's product portfolio mainly consists of two categories of products; Biscuits (cookies, creams, crackers, digestive, etc.) and Bakery products (bread, buns, pizza bases, cakes, etc.).
- All of its products are manufactured in-house across 6 strategically located manufacturing units in 5 different cities



Gland Pharma

01

Listing Date

20th November 2020

02

Offer Price (₹)

₹ 1500

03

List Price (₹)

₹ 1710

04

End Price 2020 (₹)

₹ 2340

05

Gain w.r.t End Price (%)

56 %

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52 Week High / Low (₹)

₹ 2509.05 / ₹ 1701





Quick Synopsis...

- Established in Hyderabad in 1978, Gland Pharma has grown over the years from a contract manufacturer of small volume liquid parenteral products, to become one of the largest injectable-focused companies.
- It has a global footprint across 60 countries, including the United States, Europe, Canada, Australia, India and other markets.
- It has 7 robust manufacturing units in India comprising 4 finished formulations facilities, 22 production lines, and 3 APIs.

Mazagon Dock

01

Listing Date

12th October 2020

02

Offer Price (₹)

₹ 145

03

List Price (₹)

₹ 214.9

04

End Price 2020 (₹)

₹ 218

05

Gain w.r.t End Price (%)

50 %

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52 Week High / Low (₹)

₹ 234.85 / ₹ 164





Quick Synopsis...

- Mazagon Dock Shipbuilders Ltd is the India's leading defence public sector undertaking shipyard under the Ministry of Defence.
- Mazagon Dock is primarily engaged in constructing and repairing warships and submarines for the MoD and other types of vessels i.e. cargo ships, multipurpose support vessels, barges and border outposts, tugs, dredgers, water tankers, etc. for commercial clients.
- It is the only shipyard to build destroyers and conventional submarines to be used by the Indian Navy.



CAMS

01 Listing Date
1st October 2020

02 Offer Price (₹)
₹ 1230

03 List Price (₹)
₹ 1518



End Price 2020 (₹)
₹ 1818

Gain w.r.t End Price (%)
48 %

52 Week High / Low (₹)
₹ 1890 / ₹ 1260

04

05

06



Quick Synopsis...

- Computer Age Management Services (CAMS) Ltd is a technology-driven financial infrastructure and service provider.
- It is India's largest registrar and transfer agent of mutual funds. As per the Crisil Nov 2019 report, it has a 69.4% mutual fund aggregate market share.
- CAMS currently provides technology-based services including dividend processing, transaction origination interface, payment, transaction execution, dividend processing, intermediary empanelment, Etc...





Thanks!

- Jugal Sanghavi -

