Attached is a spreadsheet which lists down all the topics, readings within the topics and classes within the readings. We have coded the topics from 1 to 10 and further coded readings within the sub-topics and classes within the readings.

For example, topic 1 is QM and within that, reading 1 is Time Value of Money(TVM) and within that, we have 14 classes coded a to n. Hence, the coding for Topic 1 (QM), Reading 1 (TVM), Class 1 is 1.1.a This systematic coding process will ensure that there is no confusion in terms of mapping classes with the spreadsheet.

Legacy labelling which is done right at the top of the spreadsheet shows topics or readings which are new and fresh classes would be provided.

Do note Reading numbers mentioned in the spreadsheet will not match with the reading numbers of CFAI and that should not matter. Similarly, exact LOSs will not match, but the coverage is more than adequate for the learning objective.

<u>Sequence of the topics for CFA Level I</u>

<u>Alternative 1</u>

You may do the topics in the sequence prescribed in the spreadsheet

<u>Alternative 2</u>

You may do two or three topics simultaneously, if that suits your style. If you choose alt 2, this the suggested combination....

<u>CATEGORY : 1 - THESE CLASSES ARE TO BE VIEWED SIMULTANEOUSLY .</u>

1. QM - TECHNICAL ANALYSIS & TIME VALUE OF MONEY

2. FRA – BASICS*

3. FIXED INCOME – PRACTICAL**

4. PORTFOLIO MANAGEMENT

5. DERIVATIVES

6. CORPORATE FINANCE

<u>CATEGORY : 2 - THESE CLASSES ARE TO BE VIEWED SIMULTANEOUSLY .</u>

1.EQUITY

2. FRA – ADVANCED*

3. FIXED INCOME – THEORY**

4. ECONOMICS

5. ALTERNATIVE INVESTMENT

6. QM - BASICS & ADVANCE STATISTICS

<u>CATEGORY : 3 - THESE CLASSES ARE TO BE VIEWED SIMULTANEOUSLY .</u>

1. ETHICS

FRA*

R15: INTRODUCTION TO FINANCIAL STATEMENT ANALYSIS - Basics

R16: FINANCIAL REPORTING STANDARDS - Basics

R17: UNDERSTANDING INCOME STATEMENTS - Basics

R18: UNDERSTANDING BALANCE SHEETS - Basics

R19: UNDERSTANDING CASH FLOW STATEMENTS - Basics

R20: FINANCIAL ANALYSIS TECHNIQUES - Basics

R21: INVENTORIES - Advanced

R22: LONG-LIVED ASSETS - Advanced

R23: INCOME TAXES - Advanced

R24: NON-CURRENT (LONG-TERM) LIABILITIES - Advanced

R25: FINANCIAL REPORTING QUALITY - Advanced

R26: APPLICATIONS OF FINANCIAL STATEMENT ANALYSIS - Advanced

Fixed Income**

R41: INTRODUCTION TO FIXED-INCOME VALUATION - Practical

R43: UNDERSTANDING FIXED-INCOME RISK AND RETURN - Practical

R39: FIXED-INCOME SECURITIES: DEFINING ELEMENTS - Theory

R40: FIXED-INCOME MARKETS: ISSUANCE, TRADING, AND FUNDING - Theory

R42: INTRODUCTION TO ASSET-BACKED SECURITIES - Theory

R44: FUNDAMENTALS OF CREDIT ANALYSIS - Theory

Note: If you are a CA student, you should do QM and Economics as a part of category 1. Also you should do FRA and Corporate Finance(now called Corporate issuers) as a part of category 2.

When you're doing a reading (it means chapter) and there are suppose 10 classes for the same, you will find that 100s of questions has been solved by Sanjay Sir in those 10 classes. Once classes for a reading are over, you are required to complete the remaining questions of that reading, both from SSEI study material as well as the CFAI Candidate Resources. Only then, you are advised to move to the next reading.

This process of watching classes for each reading and completing questions of each reading should be aggressively done, such that it gets over at least 2 months, prior to your scheduled exam date.

Once you have gone through the entire tutorial video content for all topics, you need to revise the entire curriculum through the Review Series. If you have subscribed for our Platinum Package, Review classes are already provided, if you have subscribed for the Gold Package or alternatively partial topic level modules, you may chose to subscribe separately for the Review Series. Alternatively, depending upon the time you have and your confidence level in the overall preparation, you may revise on your own also through the extensive notes created while you were watching the tutorial videos.

Revision it is recommended should be completed within a period of 1 month. Do remember that revision must be done along with question solving.