

# **Sequence of the topics for CFA Level I**

## **Alternative 1**

You may do the topics in the sequence prescribed in the spreadsheet

## **Alternative 2**

You may do two or three topics simultaneously, if that suits your style. If you choose alt 2, this the suggested combination....

### **CATEGORY : 1 - THESE CLASSES ARE TO BE VIEWED SIMULTANEOUSLY .**

1. QM - TECHNICAL ANALYSIS & TIME VALUE OF MONEY
2. FRA – BASICS\*
3. FIXED INCOME – PRACTICAL\*\*
4. PORTFOLIO MANAGEMENT
5. DERIVATIVES
6. CORPORATE FINANCE

### **CATEGORY : 2 - THESE CLASSES ARE TO BE VIEWED SIMULTANEOUSLY .**

- 1.EQUITY
2. FRA – ADVANCED\*
3. FIXED INCOME – THEORY\*\*
4. ECONOMICS
5. ALTERNATIVE INVESTMENT
6. QM - BASICS & ADVANCE STATISTICS

### **CATEGORY : 3 - THESE CLASSES ARE TO BE VIEWED SIMULTANEOUSLY .**

1. ETHICS

## **FRA\***

**15: INTRODUCTION TO FINANCIAL STATEMENT ANALYSIS - Basics**

**16: FINANCIAL REPORTING STANDARDS - Basics**

**17: UNDERSTANDING INCOME STATEMENTS - Basics**

**18: UNDERSTANDING BALANCE SHEETS - Basics**

**19: UNDERSTANDING CASH FLOW STATEMENTS - Basics**

**20: FINANCIAL ANALYSIS TECHNIQUES - Basics**

**21: INVENTORIES - Advanced**

**22: LONG-LIVED ASSETS - Advanced**

**23: INCOME TAXES - Advanced**

**24: NON-CURRENT (LONG-TERM) LIABILITIES - Advanced**

**25: FINANCIAL REPORTING QUALITY - Advanced**

**26: APPLICATIONS OF FINANCIAL STATEMENT ANALYSIS - Advanced**

## **Fixed Income\*\***

**R41: INTRODUCTION TO FIXED-INCOME VALUATION - Practical**

**R43: UNDERSTANDING FIXED-INCOME RISK AND RETURN - Practical**

**R39: FIXED-INCOME SECURITIES: DEFINING ELEMENTS - Theory**

**R40: FIXED-INCOME MARKETS: ISSUANCE, TRADING, AND FUNDING - Theory**

**R42: INTRODUCTION TO ASSET-BACKED SECURITIES - Theory**

**R44: FUNDAMENTALS OF CREDIT ANALYSIS - Theory**

*Note: If you are a CA student, you should do QM and Economics as a part of category 1. Also you should do FRA and Corporate Finance(now called Corporate issuers) as a part of category 2.*